Daniel P. Doiron

CPA, CVA
Principal

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Areas of Specialization

- **Business Tax Services**
- **Closely Held Businesses**
- **Private Client Services**
- **Individual Tax Preparation Services**

Education and Designations

- Bachelor of Science in Business Administration, Accounting, Summa Cum Laude, University of Southern Maine
- Certified Public Accountant (CPA)
  - State of Maine Gold Medalist for highest CPA Exam scores in Maine
- Certified Valuation Analyst (CVA)

Dan Doiron, CPA, joined ARB in 1986 as a college intern and became a Principal with the firm in 1996. He has spent his career delivering tax compliance and planning services to high-net-worth individuals and families, corporations, partnerships, LLCs, estates, trusts and private foundations. As part of ARB's Tax Group and Private Client Team leadership, Dan uses his expertise and practical judgment to guide clients through tax compliance challenges and tax planning opportunities. He limits the use of his CVA designation to providing only tax-purpose related valuations.

Adept at translating complexity into clear recommendations, Dan has presented seminars and written articles to assist peers and clients with their understanding of tax issues. He advocates and strives for a thorough understanding of technical matters, providing advice and counsel to some of the largest private foundations in Maine, advising business owners on entity-selection, and navigating complex multi-state, fiduciary, and gift tax compliance issues.

His long tenure and leadership at ARB reflect a commitment not just to excellence, but to empowering clients and guiding the firm's tax advisory vision. Dan successfully led ARB's transition to a paperless environment in 2005 and has been significantly involved with advancing the firm's use of technology over the years.

Earlier in his ARB career, Dan also managed audit and accounting engagements, building a strong foundation in financial reporting and understanding of business operations. That foundation continues to shape his leadership in delivering comprehensive, insight-driven tax solutions.

Dan lives in Brunswick, Maine, where he values time with family, friends, and the open road. A Corvette owner who loves autumn road trips, he plans to rediscover his golf swing soon and demonstrates his commitment to community service as Treasurer of the all-volunteer staffed Brunswick Area Student Aid Fund.

Specialties

- **Private Foundations:** Serves as a trusted advisor to over 25 foundations with total assets in excess of $2 billion, providing insight to foundation boards and managers regarding strategic giving structures, comprehensive planning, and compliance guidance.
- **Private-Client Tax Strategy:** Engages with individuals, trust fiduciaries, estate executors, family offices, and foundations to develop tax planning and compliance approaches tailored to their needs.
- **Multi-State Income Taxation:** Advises clients on the tax implications of resident and non-resident status, to include corporate, LLC and fiduciary compliance matters.

- **Fiduciary Taxation & Advisory:** Provides fiduciary tax planning and compliance guidance informed by service on private trust company committees and as trustee on multiple trusts, offering a unique perspective on governance, oversight, and strategic decision-making.
- **Education and Thought Leadership:** Teaches seminars, drafts articles and fosters training and education to increase client and peer issue comprehension.

Professional Associations

- American Institute of Certified Public Accountants (AICPA), Member
- National Association of Certified Valuators & Analysts (NACVA), Member
- Maine Estate Planning Council, Director, 2010 – 2013
- SCORE Maine Tax Workshops Advisory Group, Member, 2015 – 2020

Community Involvement

- Brunswick Area Student Aid Fund, Board Member and Treasurer
- Vettes of Coastal Maine, Officer and Treasurer
- Town of Brunswick Nathaniel Davis Fund Committee, Member and Secretary, 2009 – 2021

Firm Involvement

- **Executive Committee:** Guides firm strategy and governance, overseeing operations, growth initiatives, and partner alignment.
- **Compensation Committee:** Oversees partner goal setting, performance evaluations, accountability standards, and compensation structure to support both individual and firmwide objectives.
- **Tax Group Leadership Team:** Provides strategic direction and mentorship, focusing on technical excellence, staff development, and enhanced client service delivery.
- **Private Client Group Leadership Team:** Collaborates on the group's strategic direction, integrating tax, estate, and advisory services to deliver coordinated solutions for high-net-worth individuals and families.

Publications, Speaking and Thought Leadership

- Contributor to ARB's blog on various tax topics, such as *"Private Foundation Excise Tax Changes in the One Big Beautiful Bill," (2025)*
- *Ethics: IRS Circular 230 Update* – Presenter, Maine SCORE Tax Practitioner's Institute (2025)
- *Tax Cuts and Jobs Act: Provisions for Individuals* – Presenter, Maine Tax Forum (2018 & 2019)
- *Tax Cuts and Jobs Act: Provisions for Individuals* – Radio Guest, Maine Public Radio's Maine Calling with Jennifer Rooks (February 15, 2018 & February 24, 2019)
- *Partnership Basics, Not Basis* – Presenter, Maine SCORE Tax Practitioner's Institute (2015)
- *3.8% Net Investment Income Tax* – Presenter, Maine Estate Planning Council (2013)

- *Tax Aspects of the Affordable Care Act* – Presenter, Society of Financial Service Professionals Conference (2012)
- *Post-Secondary Education Tax Benefits* – Presenter, Finance Authority of Maine Financial Planning Conference (2011)
- *Federal Income Tax Developments* – Presenter, Maine Tax Forum (2011 & 2012)
- Various Federal Tax Law Update News Articles – Author, *Portland Press Herald* (2001 – 2003)
- Various Tax Law Articles – Author, *Maine Lawyer's Review* (1997)
- Various Tax Law Articles – Author, *The Tax Advisor* (1995 – 1999)

Recognition and Awards

- State of Maine Gold Medalist for earning highest scores in Maine on all four parts of the CPA Examination, May 1987)
- Howard F. Greene Scholar – 1 of 3 in New England,1986
- Maine State Golf Association Scholar, 1983 – 1987
- Nora & Grace Nason Scholar, 1986
- National Association of Accountants Southern Maine Chapter Scholar, 1985
- Brunswick Area Business & Men's Professional Scholar, 1983 -1984